

**Adamas Intelligence**

# **EV Battery Chart of the Week**

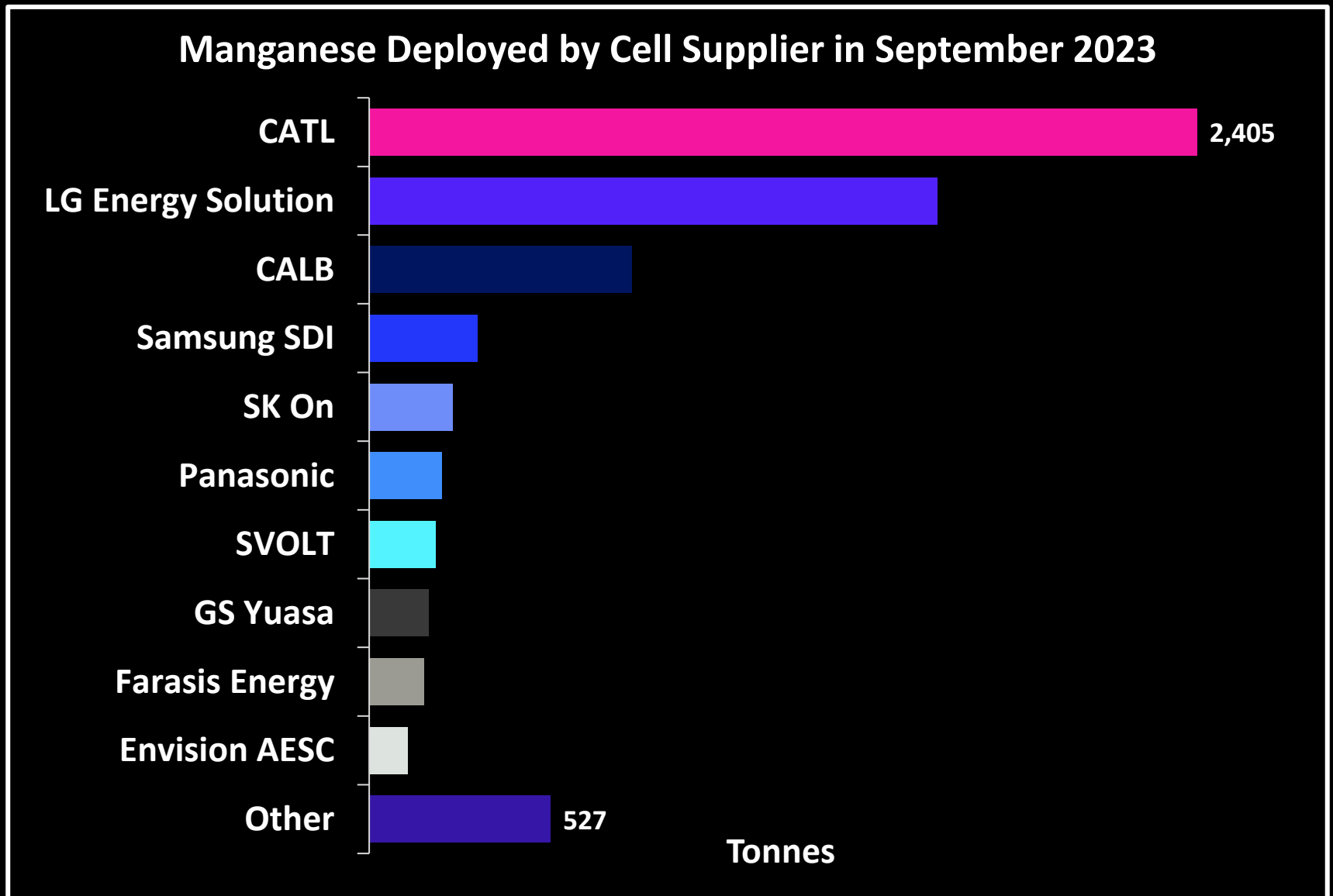
with Alla Kolesnikova  
Head of Data at Adamas Intelligence



**Week 46  
2023**



# CATL, LGES, CALB drive 71% of Mn deployment in September



Source: Adamas Intelligence EV Battery Capacity and Battery Metals Tracker



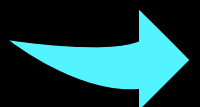
# CATL, LGES, CALB drive 71% of Mn deployment in September

In September 2023, a total of 6,750 tonnes of manganese were deployed onto roads globally in the batteries of all newly sold passenger EVs combined, 25% more than the same month the year prior, according to Adamas Intelligence data.

CATL led the pack with 2,405 tonnes of manganese deployed onto highways and byways around the world, followed by LG Energy Solution and CALB with 1,650 tonnes and 763 tonnes deployed, respectively.

Collectively, the top 3 cell suppliers were responsible for 71% of all manganese deployed in September 2023, up slightly from 70% in September 2022.

*While the popularization of LFP slowed manganese demand growth over the past year, the ongoing introduction of LMFP may soon reverse this trend.*



# Alla Kolesnikova

## Head of Data

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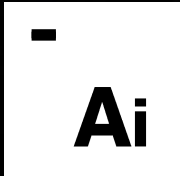


Alla is the Head of Data and Analytics at Adamas Intelligence. She oversees EV, battery and battery materials data assets and manages associated services, including the EV Battery Capacity and Battery Metals Tracker platform.

Alla has 17-years experience in finance, risk, analysis and operations, uncovering actionable trends, opportunities, risks and challenges in real-time.

She completed a Specialist degree in Mathematics and Computer Science at Lomonosov State University in Moscow, Russia, and a Masters of Business Administration at the Rotterdam School of Management in the Netherlands.





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